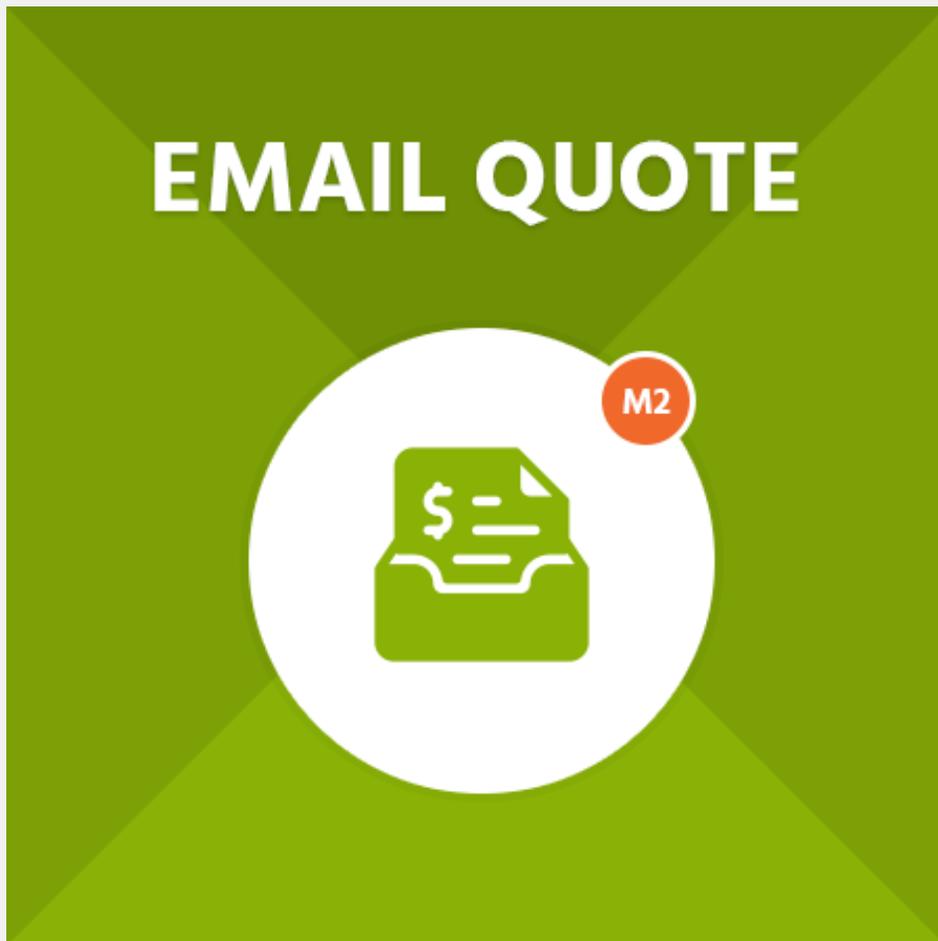


Email Quote (M2)

Magento Extension by PIXLOGIX

USER GUIDE



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1. Installation Process

To install the extension, you need to follow below steps

- Backup your web directory and store database
- Enable all cache from admin (System > Tools > Cache Management) before upload extension.
- Download TCPDF zip package from below URL:
<https://github.com/tecnickcom/tcpdf>
- Extract TCPDF zip package in your store root folder/lib/internal/. After extract zip package, rename main folder to TCPDF (Please check screenshot:
<https://prnt.sc/sl1m1c>).
- Extract extension zip package and copy all folders/files.
- Upload (app) folder to your store root folder by FTP.
- After uploading (app) folder navigate to your store root folder in the SSH console of your server:
 - cd path_to_the_store_root_folder (cd public_html)
 - Run the following command:
 - php bin/magento setup:upgrade
 - php bin/magento setup:static-content:deploy
 - php bin/magento cache:flush
- Flush the store cache; Logout to complete installation process and login.

2. Quote Configuration

2.1 General Settings

- **Enable Quote:** To enable or disable Email Quote extension.
- **Email Quote Label:** Set custom label for Email Quote button.
- **Enable Button Parallel "Shopping Cart" Text:** To enable or disable button parallel to "Shopping Cart" text.
- **Enable Button Below "Shopping Cart" Text:** To enable or disable button below "Shopping Cart" text.
- **Enable Button Below "Proceed to Checkout" Button:** To enable or disable button below "Proceed to Checkout" button.

Configuration



Scope: Default Config ?

Save Config

PIXLOGIX EMAILQUOTE ^

Email Quote Configuration

- GENERAL v
- CATALOG v
- SECURITY v
- CUSTOMERS v
- SALES v
- YOTPO v
- ENGAGEMENT CLOUD v
- SERVICES v
- ADVANCED v

General Settings

Enable Quote [store view] v
Enable/Disable Extension.

Email Quote Label [store view]
Set email quote button label on shopping cart page.

Enable Button Parallel "Shopping Cart" Text [store view] v

Enable Button Below "Shopping Cart" Text [store view] v

Enable Button Below "Proceed to Checkout" Button [store view] v

2.2 Admin Email Notification Settings

- **Admin Email Notification:** To enable or disable Admin Email Notification.
- **Admin Email Name:** Admin will get email from this Name.
- **Admin Email Subject:** Admin email subject name.
- **Admin To Email Address:** Admin will get email to this email address.
- **Admin From Email Address:** Admin will get email from this email address. “This email address must contain to the same as the site i.e. no-reply@domain.com”.

Configuration



Scope: Default Config ?

Save Config

PIXLOGIX
EMAILQUOTE

Email Quote Configuration

GENERAL

CATALOG

SECURITY

CUSTOMERS

SALES

YOTPO

ENGAGEMENT CLOUD

SERVICES

ADVANCED

Admin Email Notification Settings

Admin Email Notification [store view] Enable

Enable/Disable Admin Email Notification.

Admin Email Name [store view] Email Quote

Set admin email name.

Admin Email Subject [store view] New Email Quote

Set admin email subject.

Admin To Email Address [store view] demo@gmail.com

Receives quotes emails in this email address.

Admin From Email Address [store view] no-reply@gmail.com

This Email address must contain to the same domain as the site.
i.e. **no-reply@domain.com**

2.3 Customer Email Notification Settings

- **Customer Email Notification:** To enable or disable Customer Email Notification.
- **Customer Email Subject:** Customer email subject name.
- **Customer Email Name:** Customer will get email from this Name.
- **Customer Reply From Email Address:** Customer will get email from this email address.

The screenshot shows a web application interface for configuring settings. At the top, there is a 'Configuration' header with a search icon, a notification bell with '10', and a user profile 'admin'. Below this is a 'Scope: Default Config' dropdown and a 'Save Config' button. A left sidebar contains a menu with 'PIXLOGIX EMAILQUOTE' expanded, showing 'Email Quote Configuration' and a list of other categories: GENERAL, CATALOG, SECURITY, CUSTOMERS, SALES, YOTPO, ENGAGEMENT CLOUD, SERVICES, and ADVANCED. The main content area is titled 'Customer Email Notification Settings' and contains four configuration items:

- Customer Email Notification** [store view]: A dropdown menu set to 'Enable'. Description: 'Enable/Disable Customer Email Notification.'
- Customer Email Subject** [store view]: A text input field containing 'Pixlogix - Email Quote'. Description: 'Set customer email subject.'
- Customer Email Name** [store view]: A text input field containing 'Email Quote Cart'. Description: 'Set customer email name.'
- Customer Reply From Email Address** [store view]: A text input field containing 'no-reply@gmail.com'. A red warning message below it states: 'This Email address must contain to the same domain as the site. i.e. no-reply@domain.com'

2.4 PDF Attachment Settings

- **PDF Attachment:** To enable or disable PDF attachment.

The screenshot displays the 'Configuration' interface. At the top left, the title 'Configuration' is shown. On the top right, there are icons for search, a notification bell with '10', and a user profile labeled 'admin'. Below the title bar, a 'Scope' dropdown is set to 'Default Config' with a help icon. A prominent orange 'Save Config' button is located on the right side of this bar. On the left, a sidebar menu lists various configuration categories: 'PIXLOGIX EMAILQUOTE' (expanded), 'Email Quote Configuration', 'GENERAL', 'CATALOG', 'SECURITY', 'CUSTOMERS', 'SALES', 'YOTPO', 'ENGAGEMENT CLOUD', 'SERVICES', and 'ADVANCED'. The main content area is titled 'PDF Attachment Settings' and features a dropdown menu for 'PDF Attachment [store view]' currently set to 'Enable'. Below this dropdown, a descriptive text reads: 'Enable/Disable customer PDF attachment.'

2.5 Google reCaptcha Settings

- **Google reCaptcha:** To enable or disable Google reCaptcha on quote form. When admin enables captcha then must need “Site Key” and “Secret Key” fields values to use captcha.
- **Site Key:** Admin can get site key from below link.
<https://www.google.com/recaptcha/admin/create>
- **Secret Key:** Admin can get secret key from below link.
<https://www.google.com/recaptcha/admin/create>

Configuration



Scope: Default Config ?

Save Config

PIXLOGIX
EMAILQUOTE

Email Quote Configuration

GENERAL

CATALOG

SECURITY

CUSTOMERS

SALES

YOTPO

ENGAGEMENT CLOUD

SERVICES

ADVANCED

Google reCaptcha Settings

Google reCaptcha
[store view]

Enable

Enable/Disable reCaptcha on Quote form.

Site Key
[store view]

6L*****EX

You can get "Site Key" from below link:

<https://www.google.com/recaptcha/admin/create>

Secret Key
[store view]

6L*****DV

You can get "Site Key" from below link:

<https://www.google.com/recaptcha/admin/create>

2.6 Privacy Policy Checkbox Settings

- **Privacy Policy Checkbox:** To enable or disable privacy policy checkbox in the Quote form.
- **Privacy Notice Text:** Admin can add custom privacy policy text.
- **Privacy Policy Page:** Admin can select page to redirect users to read privacy policy.

Configuration



Scope: Default Config ▾ ?

Save Config

PIXLOGIX
EMAILQUOTE ^

Email Quote Configuration

GENERAL ▾

CATALOG ▾

SECURITY ▾

CUSTOMERS ▾

SALES ▾

YOTPO ▾

ENGAGEMENT CLOUD ▾

SERVICES ▾

ADVANCED ▾

Privacy Policy CheckBox Settings



Privacy Policy Checkbox
[store view]

Enable ▾

Enable/Disable Privacy Policy on Quote form.

Privacy Notice Text
[store view]

I agree to Terms and Conditions.

Set Privacy Policy text.

Privacy Policy Redirection Page
[store view]

Privacy and Cookie Policy ▾

Select page and redirect customer to page.

3. Manage Quotes (Admin Quote Listing)

- **ID:** Quote Id.
- **Name:** Customer name.
- **Email:** Customer email address.
- **Product SKU:** Product sku.
- **Telephone:** Customer telephone.
- **Comment:** Customer comment (requirement).
- **Image:** Admin can view customer's image.
- **Order Total:** Total amount (include tax, shipping, discount).
- **Status:** Quote status (In Process, Ordered and Canceled).
- **Created At:** Quote creation time.
- **Modified:** Quote status update time.
- **Action:** Admin quote delete and change status link.

Manage Quotes

🔍 🔔 13 👤 admin ▾

📘 It's time to [change your password.](#)

Search by keyword 🔍

🔼 Filters

👁 Default View ▾

⚙ Columns ▾

Actions ▾

3 records found

50 ▾

per page

<

1

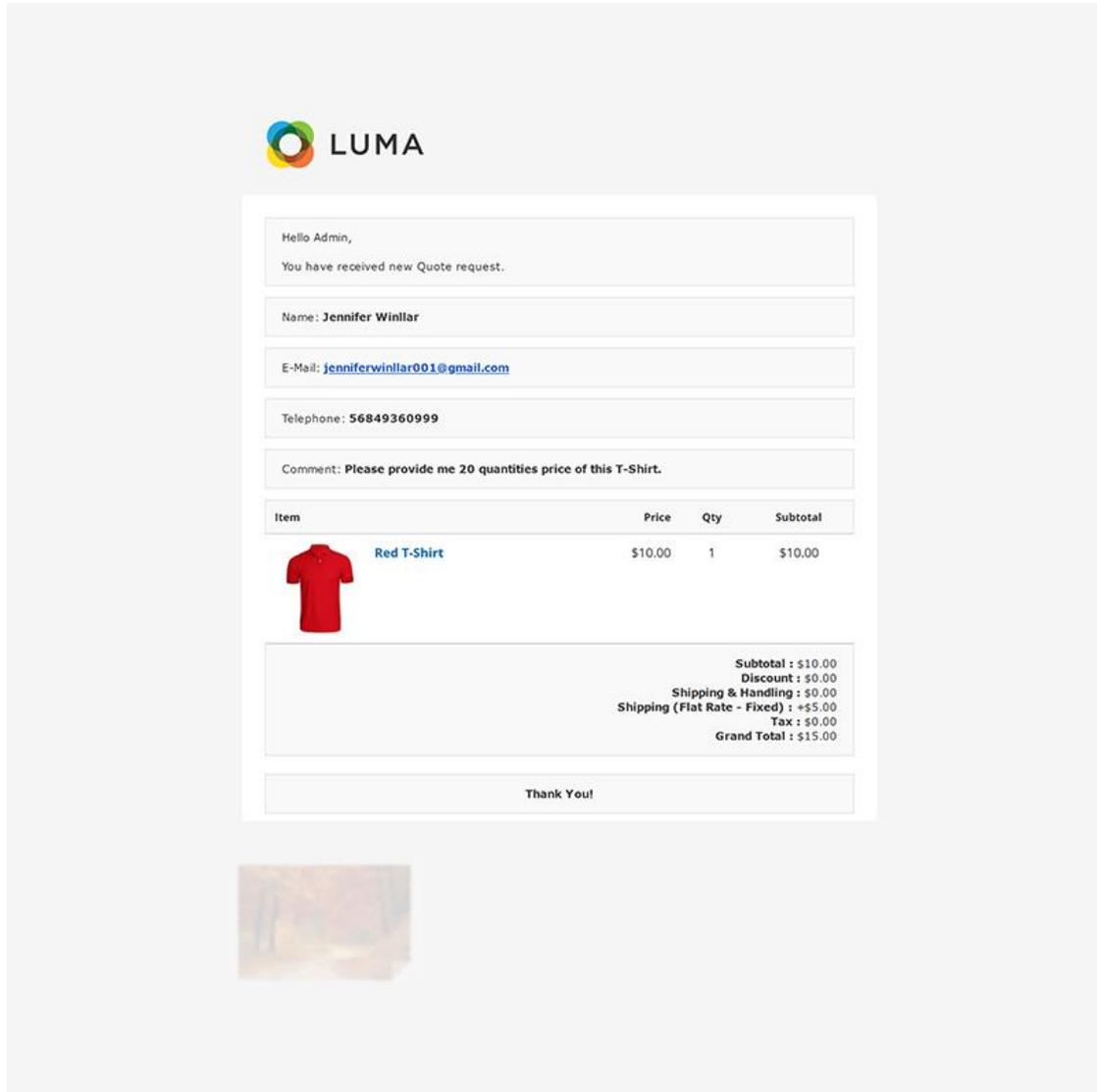
of 1

>

<input type="checkbox"/>	ID ↑	Name	Email	Product SKU	Telephone	Comment	Image	Order Total	Status	Created At	Modified	Action
<input type="checkbox"/>	757	Smith	smithkain@gmail.com	Pink T-Shirt	8013492687	Please provide me the price for the 20 quantities of this T-Shirt.		\$29.99	In Process	Mar 19, 2020 11:55:23 AM	Mar 20, 2020 7:00:53 AM	Select ▾
<input type="checkbox"/>	705	John Doe	johndoe123@gmail.com	Green T-Shirt	561020303	I want to purchase 100 quantities of this T-Shirts. Please provide me total price with discount.		\$59.99	Ordered	Mar 8, 2020 12:48:52 PM	Mar 10, 2020 3:19:57 AM	Select ▾

4. Email Notification to Admin

- Receive email in admin email id.



5. Email Notification to Customer

- Receive email in customer email id.

LUMA

Dear Jennifer Winllar,
Thank you for submitting your quote request.

E-Mail: jenniferwinllar001@gmail.com

Telephone: 56849360999

Comment: Please provide me 20 quantities price of this T-Shirt.

Item	Price	Qty	Subtotal
 Red T-Shirt	\$9.99	1	\$9.99

Subtotal : \$9.99
Discount : \$0.00
Shipping & Handling : \$0.00
Shipping (Flat Rate - Fixed) : +\$5.00
Tax : \$0.00
Grand Total : \$14.99

Thank You!

 Cart_1588941268....

6. License

What is allowed with single regular license?

- You can use it on one website for yourself or for your client.
- You will need to purchase another regular license for another domain or clients.
- You can setup extension on your staging server for testing/development purposes (that setup shouldn't be available to the public).
- You can customize extension, you can modify it with other works as per your need.
- Extension updates will be available free for single website.

What is not allowed?

- It is not allowed to create multiple websites with single regular license. You will need to purchase multiple regular licenses for multiple websites.
- It is not allowed to copy our extension code to misuse or for other extension creation or for selling purpose.

7. Help & Support

Please read "User Guide" carefully, it will help you to resolve most of potential problems with incorrect configuration of the extension in Magento. If you don't find the answer to your questions, please watch our video from below url.

[Video - Extension Installation & Form Configuration guideline](#)

Coming soon..! (Under Creation)

[Magento Support Policy](#)

Magento configuration, installation, maintenance, customization etc. is beyond the scope of our support. We can provide you paid support on extension setup, customization & Magento custom requirement. If you found bug within extension, please contact us at below email.

support@pixlogix.com

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Thank you!